

Iowa Ethics & Campaign Disclosure Board

Required by Iowa Code Section 68B.35, 68B.3(2), and rules in 351 - Chapter 7.

Personal Financial Disclosure Statement

Part A. Contact Information, Designated Position in the Executive Branch.

Name: Dennis Young

State Agency:	Division, if applicable:	Position:
IPERS	None/Not Applicable	Investment Board Member

This statement is for the covered year of 2012.

The covered year is the year prior to the year the statement is due.

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Part B. Other Business, Occupation, or Profession.

Iowa Code section 68B.35 requires you to disclose each business, occupation, or profession in which you were engaged during the covered year and the nature of that business, occupation, or profession, unless already apparent.

[X] I had no other business, occupation, or profession.

Part C. Income sources of more than \$1,000.

You are required to disclose by category every source of income not already disclosed in Part A or B that produced more than \$1,000 in gross income in the covered year.

You are not required to disclose the amount of income, just the type of income and source.

You are not required to disclose income received solely by your spouse or other family members.

You shall disclose any source of income in excess of \$1,000 if the gross income is subject to federal or state income tax during the covered year.

1. Securities.

List the name of the entity in which you held stocks, bonds, mutual funds or other types of securities that generated over \$1,000 in gross income for the covered year.

Name of entity:	Type of Security:
Numerous municipal securities	Municipal securities
Numerous mutual funds	mutual funds
Wells Fargo common stock	Common stock
Bank of America preferred stock	preferred stock
Numberous common stocks	Common stock
Numberous preferred stocks	Preferred stock
Corporate and treasury bonds	Bonds
Limited partner: real estate partnerships	Real estate partnerships
Wells Fargo "Excess" Thrift and Profit Sharing Plan	Stocks and bonds

2. Instruments of Financial Institution.

List the name of the financial institution in which you held financial instruments that generated gross income in excess of \$1,000 for the covered year and enter the type of income from the financial institution (e.g. interest earned on a certificate of deposit or savings account).

Name of financial institution:	Type:
Wells Fargo Bank	Interest
Vanguard Brokerage	Dividends on stocks and interest on bonds
D,A. Davidson and Co	Interest on municipal bonds
D.M. Kelly & Co	Dividends on stocks and interest on bonds
State Farm Bank	Interest on savings
Wells Fargo Brokerage	Dividends on stocks

[X]None in this category.

4. Real Estate.

List the type of real estate (e.g. agricultural, commercial, residential) that generated gross income in excess of \$1,000 for the covered year and the source of the income (e.g. rent, sale, mortgage).

[X]None in this category.

5. Retirement Systems.

List the name of the retirement system from you received gross income in excess of \$1,000 for the covered year.

Name

Social Security

6. Other Sources of Income.

List the type and source of any other gross income in excess of \$1,000 not already disclosed on this statement.

[X]None in this category.

Part D. Commissions from the sale of goods or services to a political division of the State.

Iowa Code section 68B.3 requires executive branch officials and employees who sell goods or services to a political subdivision of the state during the covered year to disclose whether income has been received from commissions from these sales.

If you received a commission from the sale of goods or services to a political subdivision of the state during the covered year, list a description of the goods or services and the name of the purchasing political subdivision.

[X]None in this category.

Signature

I affirm this statement is complete and accurate to the best of my knowledge. I understand I may be subject to civil and criminal penalties for failing to file a complete and accurate statement or for failing to fil this statement by the required due date.

Dennis Young

(electronic signature of person filing statement)

Date: 4/24/2013
